

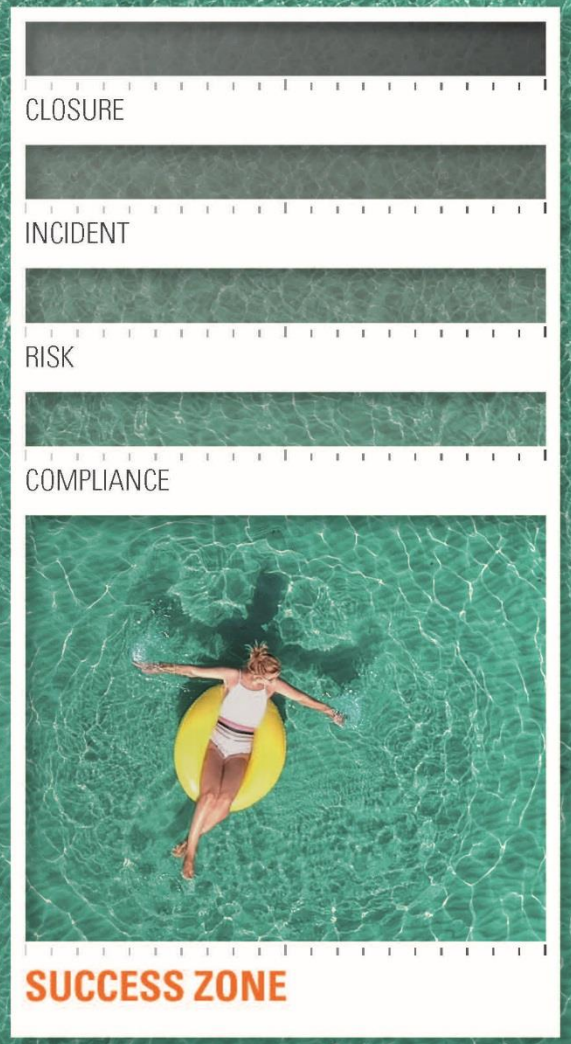
PETER POSSEMIERS
Bordeaux, November 2018

WHEN YOU NEED TO BE SURE

SGS

SUCCESS ZONE:

Where extraordinary businesses boom and society thrives. Our Environment, Health and Safety solutions make committing to multi-stakeholder value possible – creating a legacy for years to come.



EHS IN SOCIETY



2008 cost of global environmental damage estimated at $2.2T and expected to grow to

$28.6T

BY 2050

Society produces enough

WASTE TO CIRCLE THE EARTH

1,000 TIMES OVER





We will need the resources of

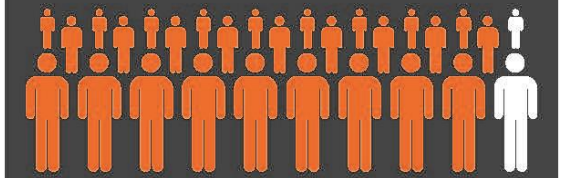
2 EARTHS BY 2030

to sustain our present lifestyle

2.4B

TONS OF WASTE

are dumped into our oceans each year



Per the WHO 92% OF THE POPULATION BREATHES SUB-STANDARD AIR

China study showed a

REDUCTION OF EDUCATION LEVEL BY ONE YEAR **WHEN BREATHING POLLUTED AIR**

especially in men 62 years or older with an initial low level of education

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EHS IN SOCIETY

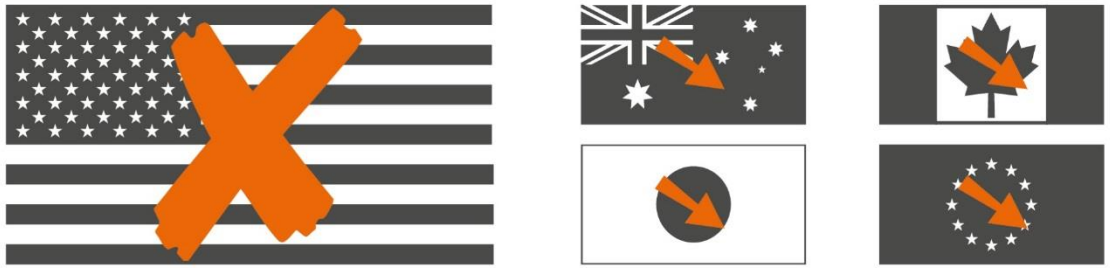


There has been a rollback of

67

environmental laws IN THE USA

HARVARD UNIVERSITY STUDY ESTIMATES THAT AN ADDITIONAL **80,000 PEOPLE WILL DIE PER DECADE** AS A RESULT OF BAD AIR AND WATER QUALITY DUE TO THE ROLLBACKS



USA PLANS TO PULL OUT OF THE PARIS CLIMATE AGREEMENT IN 2020, Australia, Canada, Japan and most of Europe will miss their CO2 reduction pledge

1,000

CHILDREN DIE

each day in India from extreme water pollution

2°C MAX LIMIT above pre industrial global average temperature is at

RISK

when we are actually aiming for **1.5°C MAX BY 2100** set by the Paris Agreement

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WE QUESTION WHY SOCIETY NEEDS TO BE REGULATED AND CHECKED







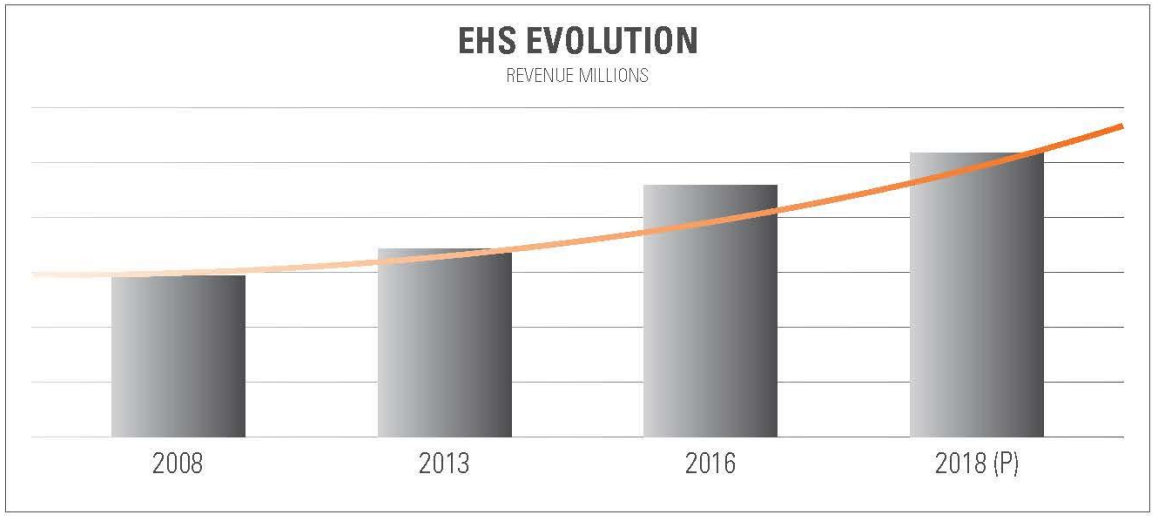


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EVOLVING ENVIRONMENTAL SERVICES SINCE 1970

PAST AND PRESENT



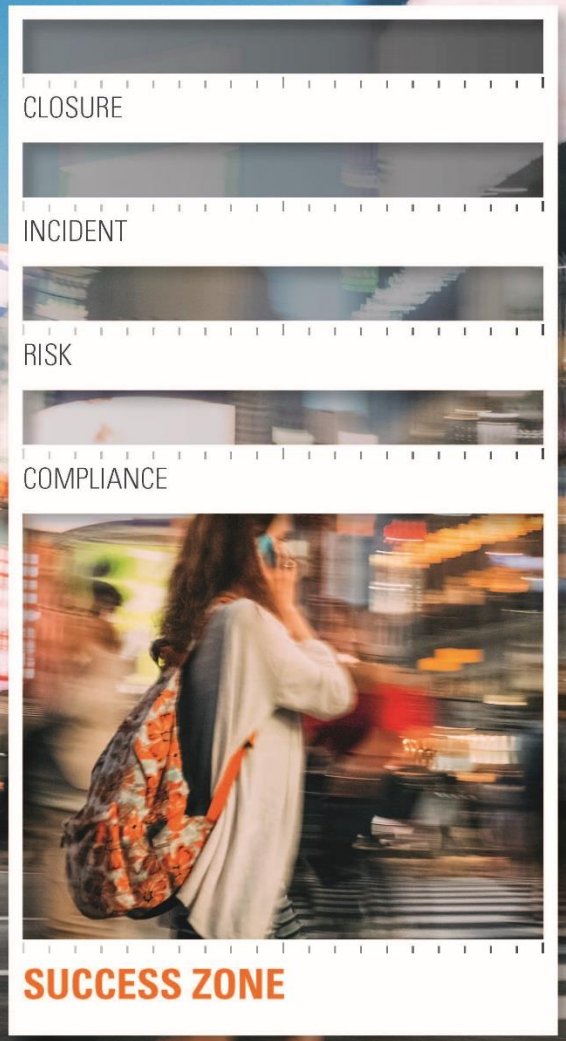
ENVIRONMENTAL SERVICES ENTERED THE SGS GROUP IN 1970 WITH FOCUS ON:



- Viewed as a "local business" i.e. testing against local legislation and regulations
- Servicing Industry, Government and Consultant markets
- Consolidation of this competitive market is ongoing across all regions
- 2014 saw evolution of Health and Safety – protection of employees and the public
- EHS 2018 focus on Laboratory, Field, Audit, Health and Safety
- Standardization, global reach, efficient systems and technical knowledge though centers of excellence

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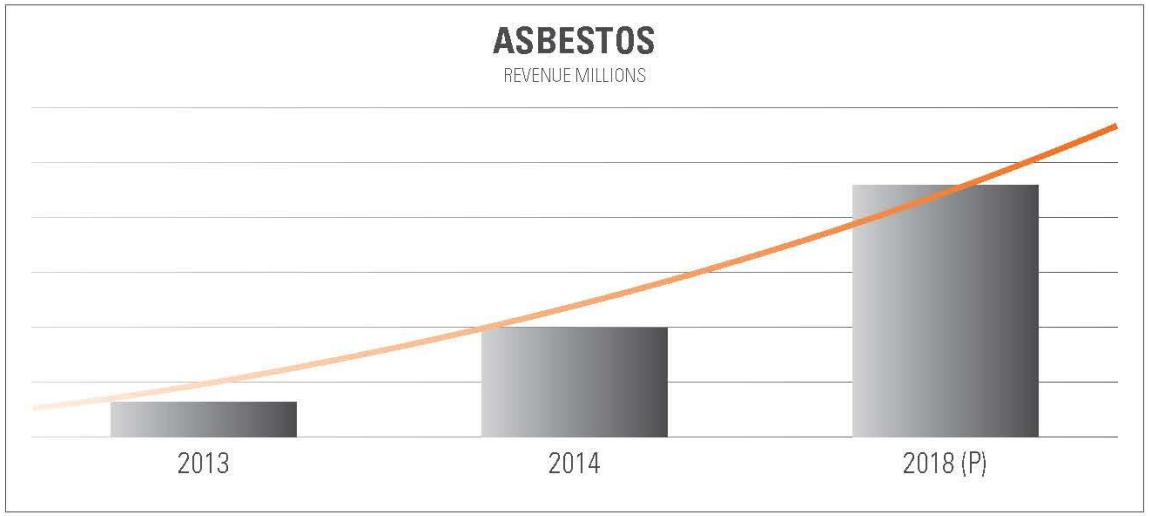
REAL-TIME AIR QUALITY MONITORING HELPS CITIES TO FLOURISH





COMPLETE ASBESTOS CONTROL PROVIDES THE PEACE OF MIND NEEDED TO SPARK GAME-CHANGING IDEAS

ASBESTOS



EHS IS THE GLOBAL LEADER in site inspection, risk audits and testing – a significant part of our portfolio.

- Will continue to invest in this growing market - household, real-estate and industry. MIS, Search, Labtox & more to come

US EPA June 1st 2018

"SIGNIFICANT **NEW USE RULE"** –

assess use of asbestos on a case by case basis

WHO - ASBESTOS EXPOSURES KILLS MORE THAN

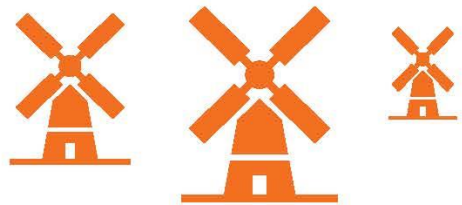
107,000

PER YEAR AND WILL PEAK IN 2025

J&J ORDERED TO PAY RECORD

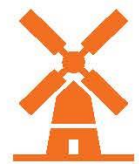
$4.7B

to 22 women associate affected by potential asbestos in talc from the 1970's



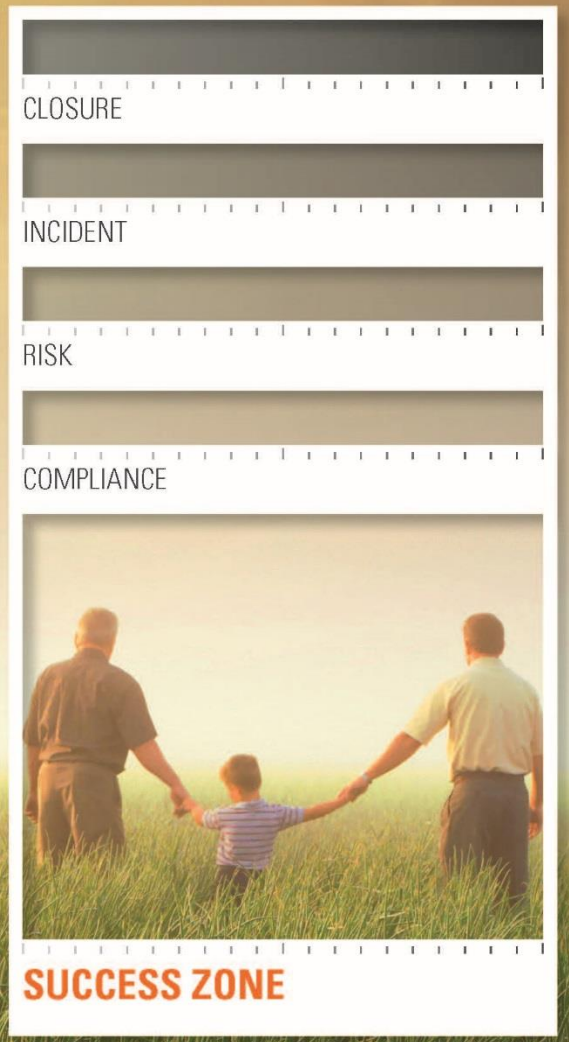
ALL ASBESTOS ROOFS

to be removed in the Netherlands by 2024

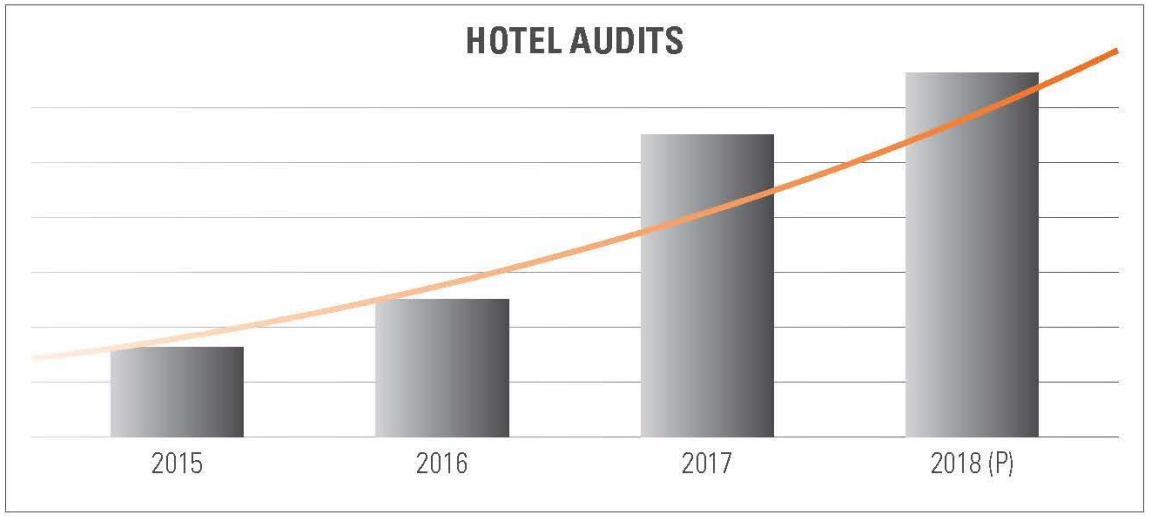


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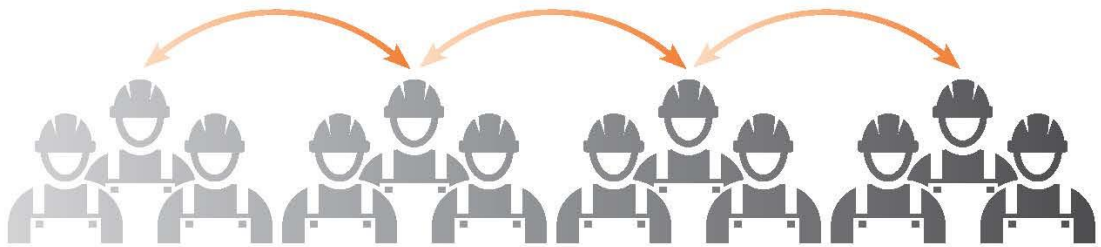
A SAFE AND PRODUCTIVE WORKING ENVIRONMENT IS THE BACKBONE OF ANY SERIOUS AMBITIONS FOR PROSPERITY



HEALTH AND SAFETY



PROTECTION OF THE EMPLOYEE IS GLOBAL WHETHER THAT EMPLOYEE WORKS IN CANADA OR CHINA



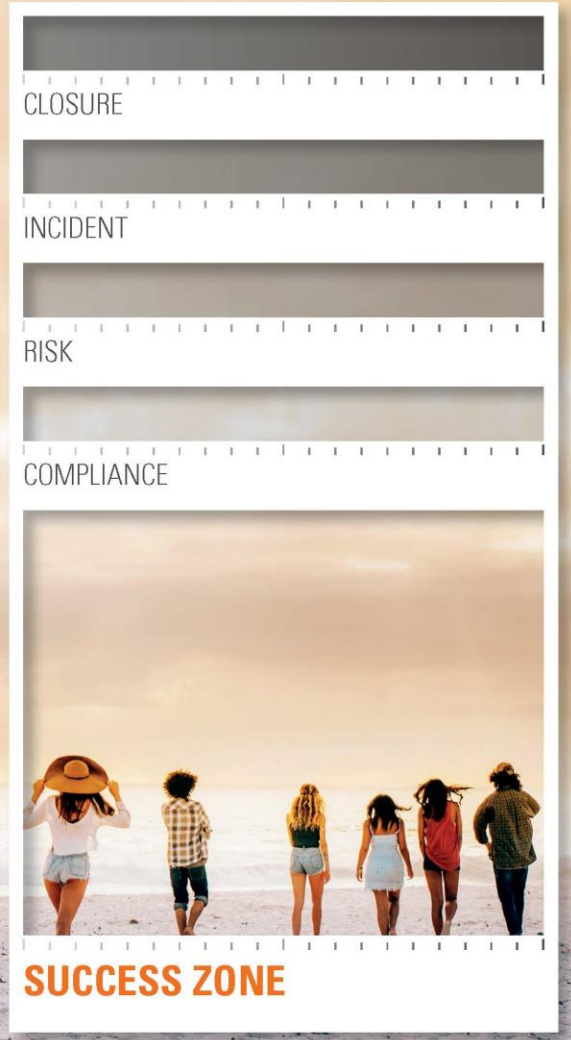
- EHS entered this space at the direct request of its global customer base
- Purchase of Galson in 2014 – the world's largest IH testing laboratory
- Rapid growth to global leader
- Protection of the customer – services to the hospitality sector started in 2016
- Global health & safety audits for:

RETAIL | **REAL ESTATE** | **CORPORATIONS & INSTITUTIONS** | **HOSPITALITY**

- New concerns such as silica "the new asbestos"
- Fire safety consulting and audits

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OUR MISSION:
NO BEACHGOER SHOULD EVER THINK ABOUT THE IMPACT OF THE SHIPPING INDUSTRY – APART FROM US



OUR FUTURE IS BRIGHT IN THE



SUCCESS ZONE

WW.SGS.COM

WHEN YOU NEED TO BE SURE

